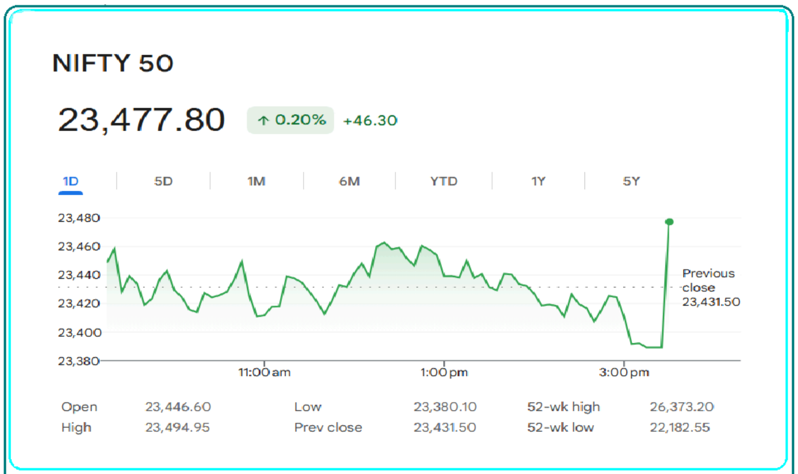
SHRIRAM Insight

HAR HAATH MEIN DHAN KI REKHA

EQUITY DAILY REPORT

10th September 2026

Index Chart



(Source: Bloomberg)

Indian Markets

Indices	Close	Previous	Change(%)
NIFTY 50	23477.80	23431.50	**0.20%**
S&P BSE SENSEX	74902.59	74764.23	**0.19%**
NIFTY MID100	62357.35	62592.80	**-0.38%**
NIFTY SML100	20021.95	20036.90	**-0.07%**

(Source: NSE, BSE)

Market Wrap Up

- The domestic equity benchmarks ended with minor gains, snapping a three-session decline amid the weekly expiry of Sensex derivatives. However, gains remained capped as investors stayed cautious following a rise in Brent crude oil prices above the $101-per-barrel mark, a weakening rupee and higher global bond yields. The Nifty settled above the 23,450 level.
- The S&P BSE Sensex advanced 138.36 points or 0.19% to 74,902.59. The Nifty 50 index rose 46.30 points or 0.20% to 23,477.80. In the past three consecutive trading sessions, the Sensex and Nifty have declined 2.29% and 1.95%, respectively.
- The BSE 150 MidCap Index fell 0.40% and the BSE 250 SmallCap Index rose 0.01%.
- Among the sectoral indices, the Nifty Media Index (up 0.55%), the Nifty PSU Bank index (up 0.39%) and the Nifty Private Bank index (up 0.34%) outperformed the Nifty 50 index.
- Meanwhile, the Nifty Metal index (down 0.65%), Nifty Pharma index (down 0.51%) and the Nifty Auto Index (down 0.41%) the underperformed the Nifty 50 index.

(Source: Capitaline Market Commentary)

Derivative Watch

- Nifty **September** series futures witnessed a fresh **short** position build up. Open Interest has been increased by **1290** contracts at the end of the day.
- **Long** position build up for the **September** series has been witnessed in **BHARTIARTL**, **SBIN**, **HDFCBANK**, **INFY**.
- **Short** position build up for the **September** series has been witnessed in **RELIANCE**, **ICICIBANK**, **BAJFINANCE**.
- **Unwinding** position for the **September** series has been witnessed in **NBCC**, **SAIL**.

(Source: Capitaline F&O)

Sectoral Indices

Indices	Close	Previous	Change(%)
NIFTY BANK	56471.95	56295.55	0.31%
NIFTY AUTO	27540.95	27653.35	-0.41%
NIFTY FMCG	45185.60	45309.25	-0.27%
NIFTY IT	28890.90	28913.95	-0.08%
NIFTY METAL	13304.95	13391.40	-0.65%
NIFTY PHARMA	26555.85	26691.80	-0.51%
NIFTY REALTY	872.05	872.20	-0.02%
BSE CG	77781.39	78556.71	-0.99%
BSE CD	62380.28	62374.40	0.01%
BSE Oil & GAS	25841.45	25767.53	0.29%
BSE POWER	7541.33	7562.56	-0.28%

(Source: NSE, BSE)

Asia Pacific Markets

Indices	Close	Previous	Change (%)
NIKKEI225	65270.95	65142.78	0.20%
HANG SENG	24954.47	25274.96	-1.27%
STRAITS TIMES	5689.75	5729.63	-0.70%
SHANGHAI	3934.40	3951.51	-0.43%
KOSPI	7033.92	7051.64	-0.25%
JAKARTA	6589.34	6678.20	-1.33%
TAIWAN	46940.49	47183.36	-0.51%
KLSE COMPOSITE	1705.52	1714.34	-0.51%
All ORDINARIES	9008.30	9102.90	-1.04%

(Source: Yahoo Finance)

Exchange Turnover (Crores)

Market	Current	Previous
NSE Cash	104645.48	121444.98
NSE F&O	79622.24	115026.58

(Source: NSE)

FII Activities (Crores)

ACTIVITIES	Cash
NET BUY	-
NET SELL	438.24

(Source: NSE)

Corporate News

- **Wipro** announced the launch of its Chief Information Security Officer (CISO) Command Center in collaboration with CrowdStrike to help enterprises address emerging cybersecurity risks accelerated by artificial intelligence (AI).

- **BharatPe** unveiled BharatPe Flex, a new consumer credit offering built on UPI. This innovative product allows users to access credit limits up to sixty thousand rupees. Eligible users can utilise this credit for everyday UPI merchant payments seamlessly. Spends can be settled in full within forty-five days or via flexible monthly installments. The company also launched a new brand campaign featuring Rohit Sharma to promote this service.

- **HDFC Bank** has won all seven Bahrain cases filed by Credit Suisse AT1 bond investors, who accused the lender of mis-selling the risky securities. The Bahrain court rejected all allegations, saying investors failed to provide sufficient evidence linking HDFC Bank to their losses.

- **Petronas Lubricants India** and **Tata Motors** have signed an initial pact for a pilot project. This collaboration aims to establish a structured and scalable used automotive lubricant recycling model. The initiative will support India's evolving Extended Producer Responsibility framework and circular economy ambitions. It will create an organized and traceable system for managing hazardous waste lubricants effectively.

- **Coal India** arm Northern Coalfields Ltd has increased coal production as monsoon rains ease, with daily output increasing by 67% to 0.30 million tonnes (MT) and supplies up 75% to 0.35 MT on September 8.

- **Adani Airport Holdings** is raising Rs. 9,825 crore ($1 billion) from Alpha Wave Global, Premji Invest, Temasek and BlackRock at an $18 billion valuation. The money will fund airport expansion, modernisation and airport-city businesses.

- **Bondada Engineering** through its joint venture with BEST Infra, has received a Letter of Intent (LoI) from Northern Power Distribution Company of Telangana (TGNPDCL) for a smart energy metering project with an order value of approximately Rs 41.01 crore.

Top Gainers

SCRIP NAME	Close	Previous	Change (%)
HDFCLIFE	526.15	514.00	**2.36%**
POWERGRID	271.75	265.85	**2.22%**
ONGC	237.27	234.02	**1.39%**
BHARTIARTL	1839.00	1814.70	**1.34%**
TECHM	1525.80	1508.00	**1.18%**

(Source: Moneycontrol)

Top Losers

SCRIP NAME	Close	Previous	Change (%)
HCLTECH	1207.00	1229.80	**-1.85%**
HINDALCO	1014.00	1026.90	**-1.26%**
TATASTEEL	186.78	188.75	**-1.04%**
ADANIENT	3077.20	3104.70	**-0.89%**
M&M	3123.80	3150.00	**-0.83%**

(Source: Moneycontrol)

- **Sun Pharmaceutical Industries Ltd** announced the incorporation of a wholly-owned indirect subsidiary, Sun Pharma Global Treasury Centre IFSC Ltd, in Gujarat's GIFT City.
- **Indoco Remedies** announced today that the UK Medicines and Healthcare Products Regulatory Agency (UKMHRA) inspected its solid dosages manufacturing facility in Goa (Plant I) from 07 September to 09 September 2026.
- **Dilip Buildcon** said that it has received a letter of intent from the Petroleum and Natural Gas Regulatory Board (PNGRB) for the development of the Paradip, Odisha-Raipur, Chhattisgarh LPG pipeline. The total value of this contract is Rs 1,800 crore.
- **Shakti Pumps (India)** received an order from Maharashtra State Electricity Distribution Company (MSEDCL), the total value of the order is around Rs 235.92 crore.

(Source: Business Standard, Economic Times, Smart investor)

Global News

- Germany's annual inflation rate accelerated to 2.9% in August 2026, confirming preliminary estimates, up from 2.8% in July. On a monthly basis, consumer prices rose 0.2% in August, easing from a 0.8% gain in July.

(Source: Market Watch, RTT News, Reuters, Bloomberg)

Economic News

- Crude Oil traded at US$ 97.13/bbl (IST 17:00).
- INR weakened to Rs. 95.45 from Rs. 95.12 against each US$ resulting in daily change of 0.35%.
- Corrosion costs India's infrastructure sector an estimated Rs. 1.42 lakh crore each year. Better prevention measures could save approximately Rs. 49,580 crore annually. The report suggests implementing corrosion-protection requirements based on environmental exposure. Indian regulations often recognize these measures but leave adoption as an option. Infrastructure owners and policymakers should consider long-term value over initial material prices.

- Indian sugar mills are asked to ensure adequate supplies for the upcoming festival season. Domestic mills are seeking to import nearly 800,000 tons of duty-free raw sugar. The government directed mills to sell sugar at reasonable prices. Officials will continue monitoring prices and take corrective measures. This aims to keep sugar rates stable for consumers.

- India's merchandise exports saw over fifteen percent growth from April to August. The nation has set ambitious export targets for the upcoming fiscal year. BRICS nations possess significant potential for expanding trade in goods and services. Discussions also focused on improving trade facilitation and digitalizing trade documents. India and Thailand reviewed their trade agreement to boost bilateral engagement.

(Source: Economic Times, Business Standard)

Forthcoming Events

Board Meetings as on 11/09/2026

CMI Limited	Financial Results
Horizon Industrial Parks Limited	Financial Results
Lalithaa Jewellery Mart Limited	Financial Results
Praxis Home Retail Limited	Fund Raising
Raymond Realty Limited	Fund Raising

(Source: NSE)

Corporate Actions as on 11/09/2026

Atul Auto Limited	Dividend - Rs 3 Per Share
Banco Products (I) Limited	Dividend - Rs 8 Per Share
Apar Industries Limited	Dividend - Rs 60 Per Share
Venky's (India) Limited	Dividend - Rs 10 Per Share
Aarti Industries Limited	Dividend - Re 1 Per Share
Advait Energy Transitions Limited	Dividend - Rs 2 Per Share
Alphageo (India) Limited	Dividend - Rs 5 Per Share
Amrutanjan Health Care Limited	Dividend - Rs 2.90 Per Share
Asahi India Glass Limited	Dividend - Rs 2 Per Share
Astra Microwave Products Limited	Dividend - Rs 2.40 Per Share
Bajaj Healthcare Limited	Dividend - Rs 1.50 Per Share
Balmer Lawrie & Company Limited	Dividend - Rs 4.25 Per Share
Blue Jet Healthcare Limited	Dividend - Rs 1.20 Per Share
Chalet Hotels Limited	Dividend - Re 1 Per Share
CMS Info Systems Limited	Dividend - Rs 2.50 Per Share
Datamatics Global Services Limited	Dividend - Rs 5 Per Share

Edelweiss Financial Services Limited	Dividend - Rs 1.50 Per Share
Finolex Industries Limited	Dividend - Rs 2 Per Share & Special Dividend Re 0.75 Per Share
GUJARAT ENERGY LIMITED	Dividend - Rs 8.90 Per Share
Gujarat Industries Power Company Limited	Dividend - Rs 4.10 Per Share
Gujarat State Fertilizers & Chemicals Limited	Dividend - Rs 5 Per Share
HBL Engineering Limited	Dividend - Re 1 Per Share
HeidelbergCement India Limited	Dividend - Rs 7 Per Share
Indian Renewable Energy Development Agency Limited	Dividend - Re 0.75 Per Share
IRM Energy Limited	Dividend - Rs 1.50 Per Share
Kalyan Jewellers India Limited	Dividend - Rs 2.50 Per Share
Medi Assist Healthcare Services Limited	Dividend - Rs 2 Per Share
Mold-Tek Packaging Limited	Dividend - Rs 3 Per Share
Mold-Tek Technologies Limited	Dividend - Rs 2 Per Share
Mrs. Bectors Food Specialities Limited	Dividend - Re 0.70 Per Share
Nath Bio-Genes (India) Limited	Dividend - Rs 2 Per Share
NCL Industries Limited	Dividend - Rs 2 Per Share
Nitin Spinners Limited	Dividend - Rs 3 Per Share
Pearl Global Industries Limited	Bonus 1:1
Pitti Engineering Limited	Dividend - Rs 2.50 Per Share
Poddar Pigments Limited	Dividend - Rs 4 Per Share
PPAP Automotive Limited	Dividend - Rs 1.50 Per Share
RHI MAGNESITA INDIA LIMITED	Dividend - Rs 2.50 Per Share
Rupa & Company Limited	Dividend - Rs 3 Per Share
Sandhar Technologies Limited	Dividend - Rs 4 Per Share
Shaily Engineering Plastics Limited	Dividend - Rs 3 Per Share
SKM Egg Products Export (India) Limited	Dividend - Rs 1.25 Per Share
Subros Limited	Dividend - Rs 3 Per Share
Tatva Chintan Pharma Chem Limited	Dividend - Rs 2 Per Share
Techno Electric & Engineering Company Limited	Dividend - Rs 7 Per Share
Tega Industries Limited	Dividend - Rs 2 Per Share
Texmaco Rail & Engineering Limited	Dividend - Re 0.75 Per Share
The Phoenix Mills Limited	Dividend - Rs 2.50 Per Share
Transrail Lighting Limited	Dividend - Rs 2 Per Share
Uttam Sugar Mills Limited	Dividend - Rs 2.50 Per Share
Waaree Energies Limited	Dividend - Rs 2 Per Share
ZUARI INDUSTRIES LIMITED	Dividend - Re 1 Per Share

(Source: NSE)

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